



**Advisory Services provided by Malfitano Advisors, LLC**

747 Third Ave, 2<sup>nd</sup> Floor  
New York, New York 10017  
Phone: 646-776-0155 Email: jm@malfitanopartners.com

Account Statement

Prepared for Candace Bankovich  
Re: Gregg Appliances, Inc.

|                  |             |
|------------------|-------------|
| Previous Balance | \$22,349.08 |
| Current Charges  | \$23,438.55 |
| New Balance      | \$45,787.63 |
|                  |             |
| Adjustments      | \$0.00      |
|                  |             |
| Payments         | \$0.00      |
| Now Due          | \$45,787.63 |
| Trust Account    | \$0.00      |



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## INVOICE

Candace Bankovich  
 4151 E. 96th Street  
 Indianapolis, IN 46240

Invoice Date: May 03, 2017  
 Invoice Number: 10190  
 Invoice Amount: \$23,438.55

### Matter: Gregg Appliances, Inc.

#### Fees

|          |   |        |      |            |
|----------|---|--------|------|------------|
| 4/1/2017 | Telephone call with BRG Re: liquidation startup                                     | J.A.M. | .50  | \$342.50   |
| 4/2/2017 | Work with BRG Re: timing for BOD call   | J.A.M. | .20  | \$137.00   |
| 4/2/2017 | Work with Great American Re: startup issues   | J.A.M. | .40  | \$274.00   |
| 4/3/2017 | Correspondence with counsel for GA/Tiger Re:<br>landlord side letters               | J.A.M. | .10  | \$68.50    |
| 4/3/2017 | Correspondence with GA team and company Re:<br>Startup call                         | J.A.M. | .10  | \$68.50    |
| 4/4/2017 | Correspondence with Comm. counsel RE: Augment                                       | J.A.M. | .10  | \$68.50    |
| 4/4/2017 | Correspondence with company and counsel for<br>Monster Re: Price protecting product | J.A.M. | .10  | \$68.50    |
| 4/4/2017 | Correspondence with company Re: RTV goods   | J.A.M. | .10  | \$68.50    |
| 4/4/2017 | Working group call with GA/Tiger Re: Startup<br>issues                              | J.A.M. | 2.40 | \$1,644.00 |
| 4/5/2017 | Meeting with GA/Tiger Re: Store Closing startup<br>issues                           | J.A.M. | 2.40 | \$1,644.00 |
| 4/5/2017 | Telephone call with B lender Re: Store closing<br>issues                            | J.A.M. | .50  | \$342.50   |
| 4/5/2017 | Travel to client Re: liquidator startup meeting                                     | J.A.M. | 3.30 | \$2,260.50 |
| 4/6/2017 | Meeting with GA/Tiger Re: startup issues/strategy                                   | J.A.M. | 4.50 | \$3,082.50 |
| 4/6/2017 | Work with B lender and Committee Re: liquidation<br>strategy                        | J.A.M. | 1.20 | \$822.00   |
| 4/7/2017 | Attend hearing Re: store closing motion   | J.A.M. | 2.30 | \$1,575.50 |

|           |  |        |      |            |
|-----------|--|--------|------|------------|
| 4/7/2017  | Meeting with counsel for company Re: store closing motion hearing    | J.A.M. | 2.50 | \$1,712.50 |
| 4/7/2017  | Travel from Indianapolis Re: Store Closing Motion Hearing            | J.A.M. | 2.80 | \$1,918.00 |
| 4/7/2017  | Work with client Re: Icon claimed inventory                          | J.A.M. | .10  | \$68.50    |
| 4/7/2017  | Work with GA/Tiger Re: partial liquidation scenario                  | J.A.M. | .90  | \$616.50   |
| 4/8/2017  | Correspondence with client Re: Store retention plan                  | J.A.M. | .10  | \$68.50    |
| 4/8/2017  | Correspondence with Tiger/GA Re: ffe recovery                        | J.A.M. | .10  | \$68.50    |
| 4/8/2017  | Work with GA/Tiger RE: Store Incentive plan                          | J.A.M. | .20  | \$137.00   |
| 4/9/2017  | Correspondence with client Re: fixture liquidation                   | J.A.M. | .10  | \$68.50    |
| 4/9/2017  | Work with BRG Re: store expenses                                     | J.A.M. | .20  | \$137.00   |
| 4/10/2017 | Correspondence with counsel for GA/Tiger Re: expense budget          | J.A.M. | .10  | \$68.50    |
| 4/11/2017 | Correspondence with client RE: CIT goods                             | J.A.M. | .10  | \$68.50    |
| 4/11/2017 | Work with Tiger/GA Re: augment                                       | J.A.M. | .10  | \$68.50    |
| 4/12/2017 | Prepare correspondence to client Re: liquidator budgets              | J.A.M. | .10  | \$68.50    |
| 4/12/2017 | Review correspondence Re: Icon inventory                             | J.A.M. | .10  | \$68.50    |
| 4/12/2017 | Telephone call with BRG Re: FFE budget                               | J.A.M. | .20  | \$137.00   |
| 4/12/2017 | Telephone call with GA/Tiger Re: FFE budget                          | J.A.M. | .20  | \$137.00   |
| 4/13/2017 | Telephone call with BRG and liquidator Re: PTO                       | J.A.M. | .40  | \$274.00   |
| 4/13/2017 | Work with BRG Re: ffe expense budget                                 | J.A.M. | .10  | \$68.50    |
| 4/14/2017 | Review revised store incentive plan                                  | J.A.M. | .10  | \$68.50    |
| 4/14/2017 | Work with client Re: RTV product                                     | J.A.M. | .10  | \$68.50    |
| 4/17/2017 | Correspondence with liquidator Re: Modified expense budget           | J.A.M. | .10  | \$68.50    |
| 4/17/2017 | Telephone call with BRG, company and UCC FA Re: Sale Update          | J.A.M. | .40  | \$274.00   |
| 4/17/2017 | Telephone call with Hyper Re: RTV offer                              | J.A.M. | .20  | \$137.00   |
| 4/17/2017 | Work with company Re: RTV inventory                                  | J.A.M. | .20  | \$137.00   |
| 4/17/2017 | Work with liquidator Re: DC transfers                                | J.A.M. | .20  | \$137.00   |
| 4/18/2017 | Correspondence with HyperMicro Re: RTV buy                           | J.A.M. | .10  | \$68.50    |
| 4/18/2017 | Finalize RTV sale negotiation  | J.A.M. | .30  | \$205.50   |
| 4/18/2017 | Review correspondence from client Re: DC inventory push              | J.A.M. | .10  | \$68.50    |
| 4/19/2017 | Correspondence with counsel for the lenders Re: DC distribution      | J.A.M. | .10  | \$68.50    |
| 4/19/2017 | Work with company and HyperMicro Re: Finalizing RTV product purchase | J.A.M. | .80  | \$548.00   |
| 4/19/2017 | Work with company and liquidator Re: DC goods allocation             | J.A.M. | .40  | \$274.00   |
| 4/20/2017 | Conference call with liquidator Re: DC inventory/labor issues        | J.A.M. | .50  | \$342.50   |
| 4/20/2017 | Telephone call with counsel for lender Re: RTV/service product       | J.A.M. | .20  | \$137.00   |
| 4/20/2017 | Telephone call with counsel for UCC Re: RTV inventory                | J.A.M. | .20  | \$137.00   |
| 4/20/2017 | Work with client Re: potential bid for additional RTV product        | J.A.M. | .60  | \$411.00   |
| 4/20/2017 | Work with liquidator Re: DC exit strategy                            | J.A.M. | .50  | \$342.50   |

|                  |  |        |              |                    |
|------------------|--|--------|--------------|--------------------|
| 4/21/2017        | Telephone call with HyperMicro Re: RTV inventory                         | J.A.M. | .20          | \$137.00           |
| 4/25/2017        | Correspondence with client Re: RTV inventory                             | J.A.M. | .10          | \$68.50            |
| 4/28/2017        | Correspondence (several) with company Re: RTV product available for sale | J.A.M. | .20          | \$137.00           |
| 4/28/2017        | Correspondence (several) with counsel to lender RE: RTV product          | J.A.M. | .20          | \$137.00           |
| 4/28/2017        | Correspondence with HyperMicro Re: RTV product                           | J.A.M. | .10          | \$68.50            |
| 4/28/2017        | Telephone call with counsel for company Re: Fee app procedures           | J.A.M. | .10          | \$68.50            |
| <b>SUBTOTAL:</b> |  |        | <b>32.60</b> | <b>\$22,331.00</b> |

**Costs**

|                  |                      |                   |
|------------------|----------------------|-------------------|
| 4/4/2017         | Taxi fare to airport | \$76.00           |
| 4/5/2017         | Meal                 | \$5.33            |
| 4/5/2017         | Meal                 | \$9.53            |
| 4/5/2017         | Meal                 | \$57.96           |
| 4/6/2017         | Meal                 | \$9.72            |
| 4/6/2017         | Sheraton hotel       | \$367.48          |
| 4/7/2017         | Meal                 | \$8.72            |
| 4/7/2017         | Meal                 | \$39.33           |
| 4/7/2017         | Meal                 | \$8.63            |
| 4/7/2017         | Rental car           | \$288.09          |
| 4/7/2017         | Sheraton hotel       | \$228.77          |
| 4/7/2017         | United wifi          | \$7.99            |
| <b>SUBTOTAL:</b> |                      | <b>\$1,107.55</b> |

**Matter Ledgers**

|                  |                             |                    |
|------------------|-----------------------------|--------------------|
| 5/3/2017         | Balance before last invoice | \$0.00             |
| 5/3/2017         | Invoice 10189               | \$22,349.08        |
| 5/3/2017         | Invoice 10190               | \$23,438.55        |
| <b>SUBTOTAL:</b> |                             | <b>\$45,787.63</b> |

**Trust Account**

|                     |                  |        |
|---------------------|------------------|--------|
| 5/3/2017            | Previous Balance | \$0.00 |
| Available in Trust: |                  | \$0.00 |

TOTAL \$23,438.55  
PREVIOUS BALANCE DUE \$22,349.08

CURRENT BALANCE DUE AND OWING \$45,787.63